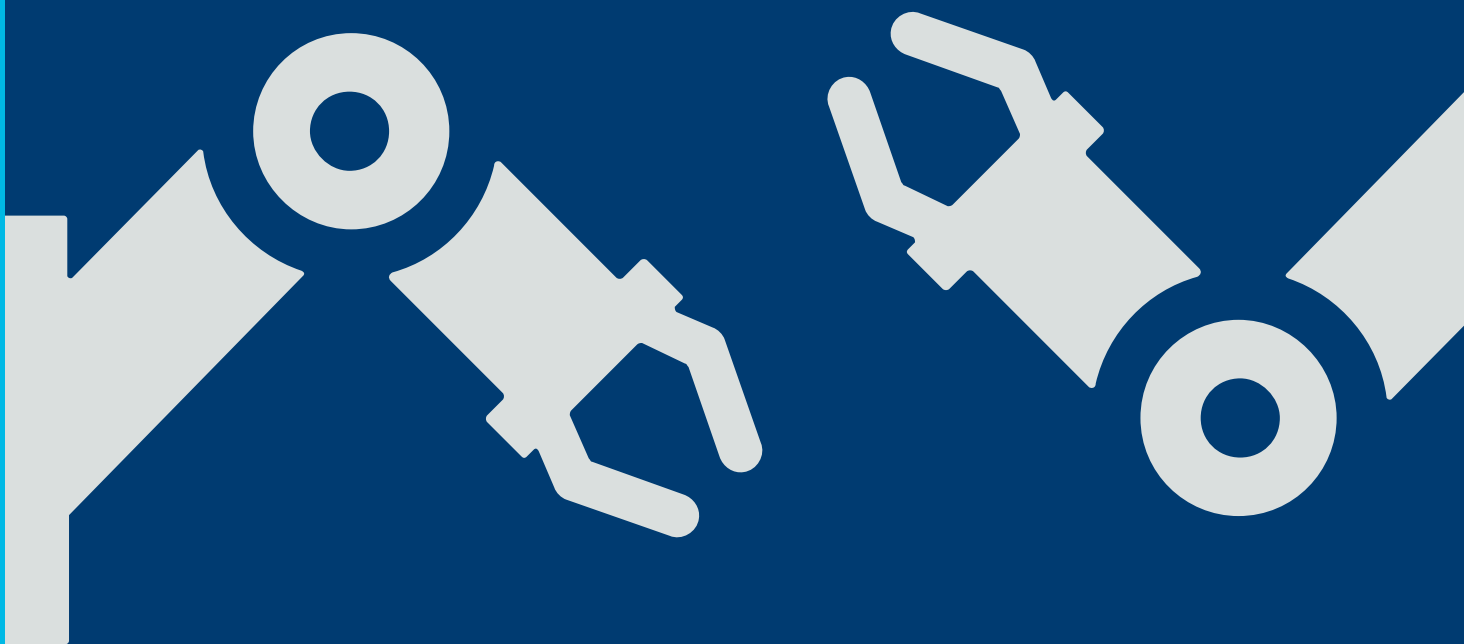


INDUSTRY 4.0

SUMMARY



GERMAN INDUSTRY 4.0 INDEX 2016

A study by Staufen AG and Staufen Digital Workx GmbH

**digital
WORKX**
A STAUFEN COMPANY

STAUFEN.

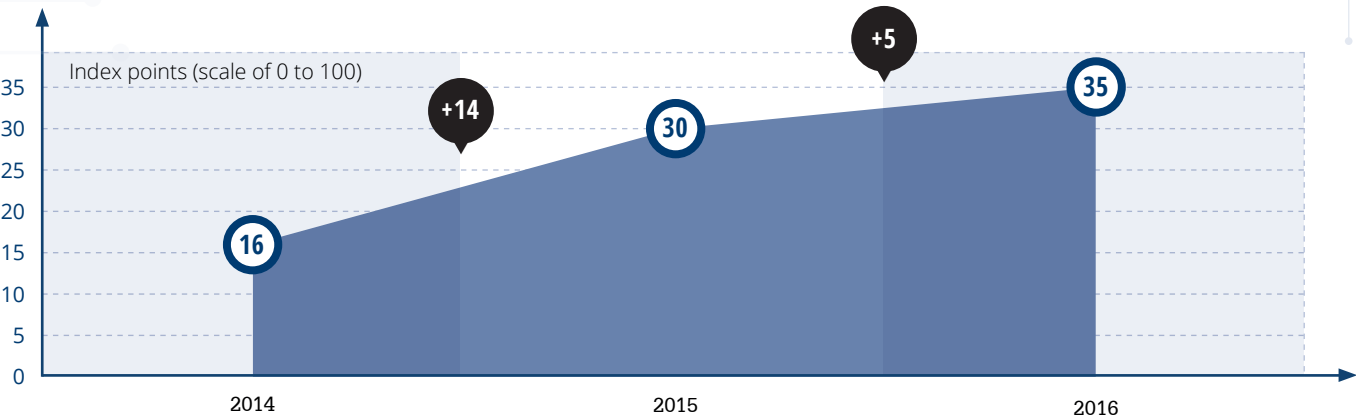
German Industry 4.0

Index 2016

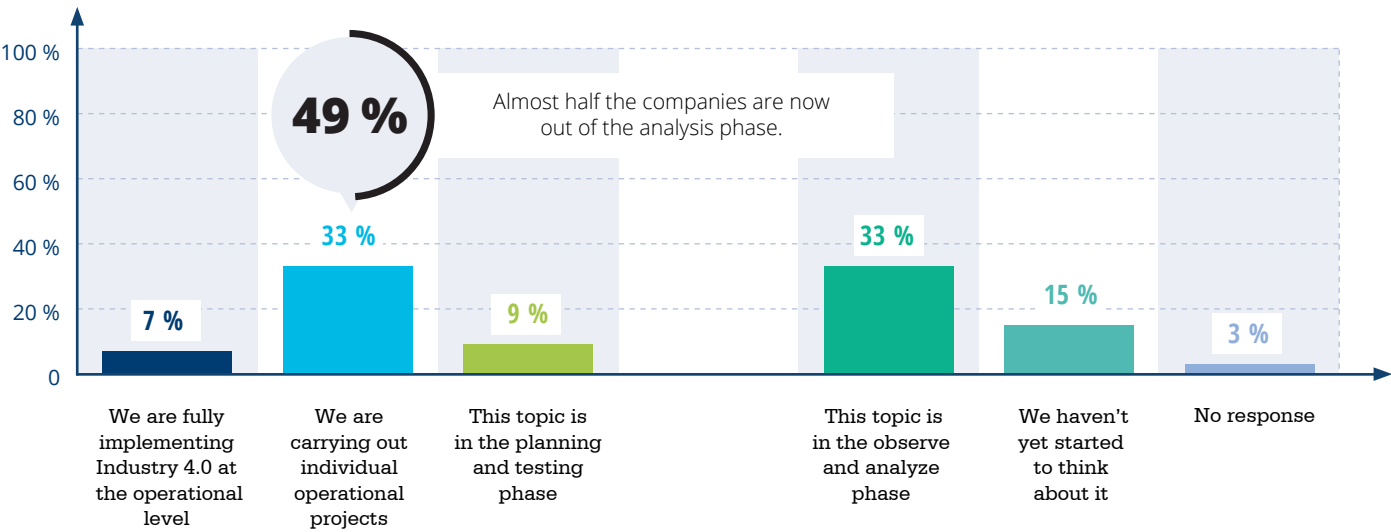
Industry 4.0 – Where do the German companies stand?

Industry 4.0 Index

While the Index made great strides between 2014 and 2015, development slowed down last year.

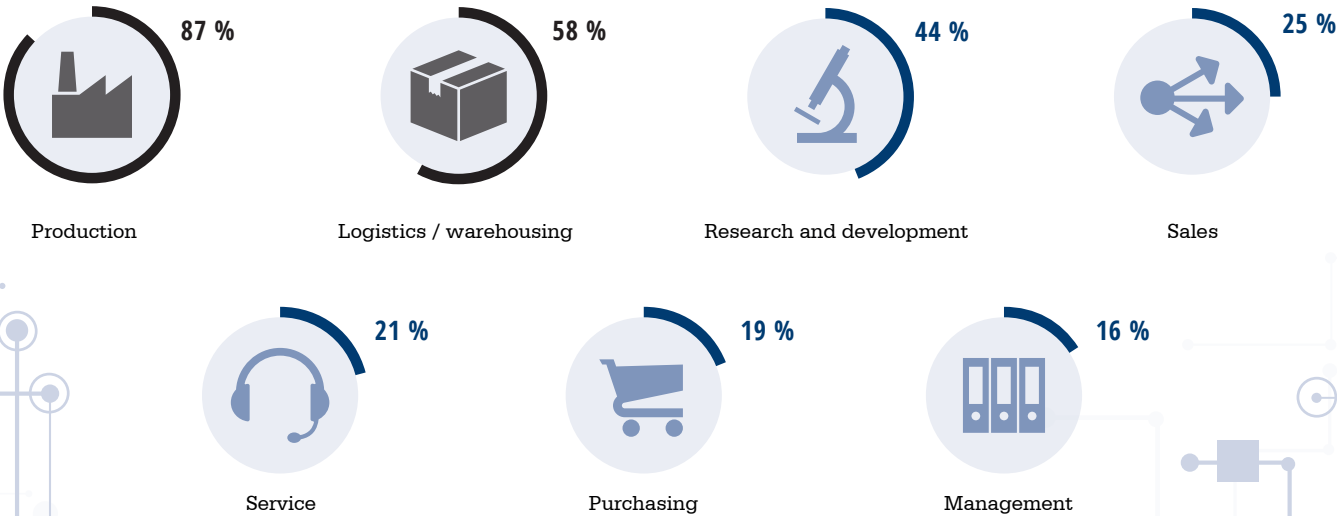


Observe, analyze, plan, implement



Even in 2016, the main focus of Industry 4.0 measures is on production and logistics. However, for a smart factory, secondary sectors also have to be included in the overall concept.

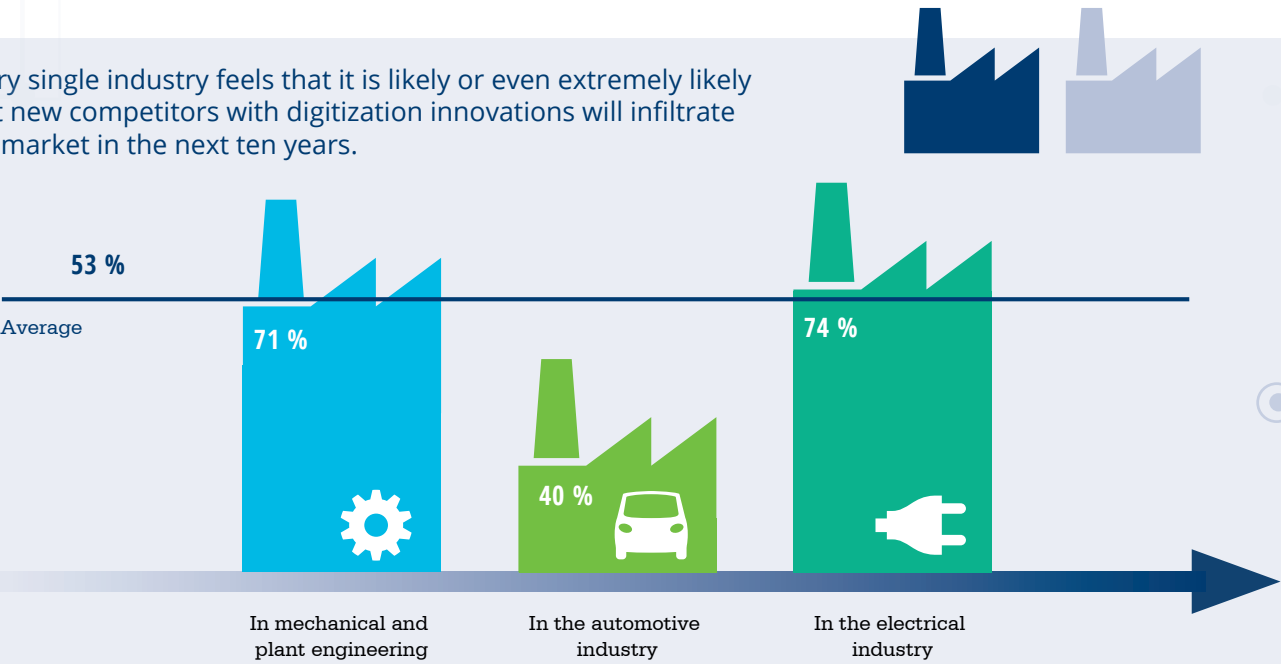
Already active or being planned



The future of Industry 4.0 in Germany

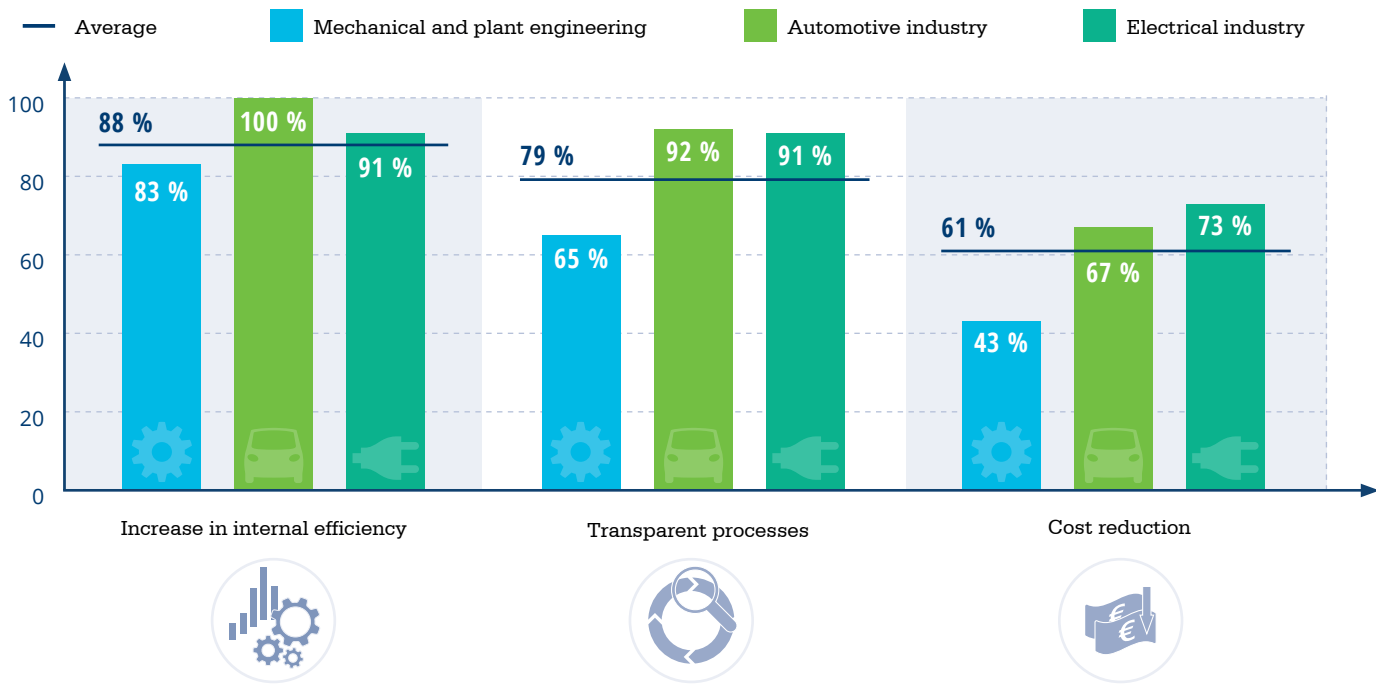
Challenges and opportunities for companies

Every single industry feels that it is likely or even extremely likely that new competitors with digitization innovations will infiltrate the market in the next ten years.



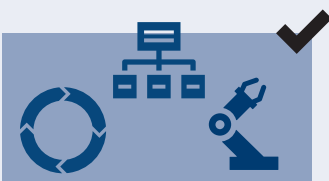
However, 74 % of companies surveyed expect that their company will become more economically successful through Industry 4.0 in the coming 5 years.

Companies' motives for going digital



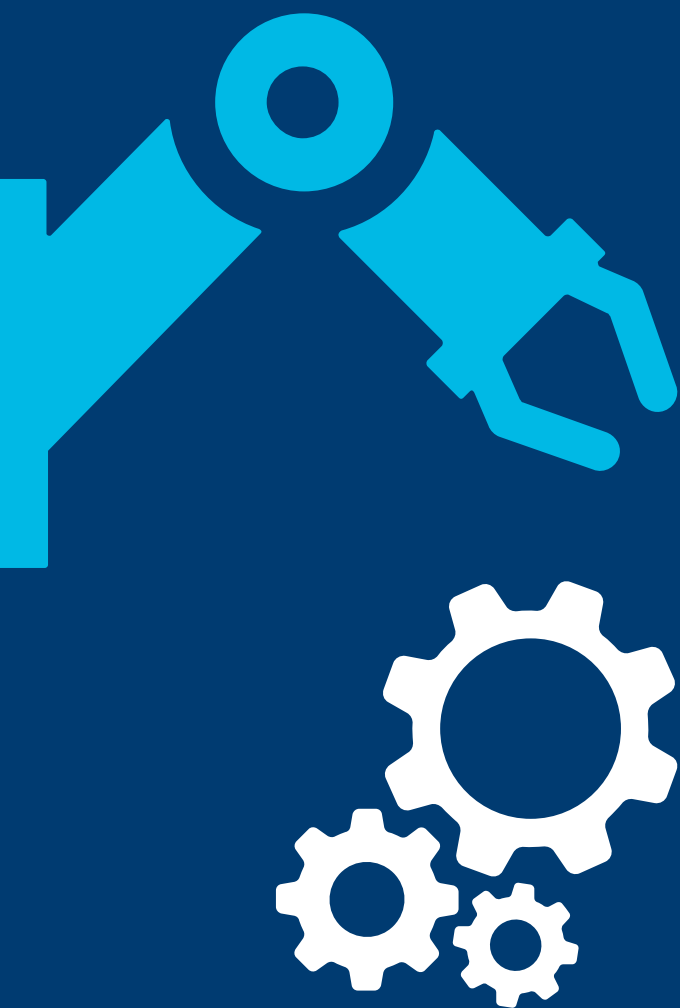
Five recommended actions to ensure Industry 4.0 success

- Unite sales, marketing, service, development and product management
- Optimize digital interfaces
- Redesign processes
- Update plants
- Carry out intelligent data analysis and utilization



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